

FY2014 3rd Quarter Financial Results

Nine months ended December 31, 2013

KONAMI CORPORATION February 6, 2014

Cautionary statement with respect to forward-looking statements

Statements made in this presentation with respect to the KONAMI's current plans, estimates, strategies and beliefs, including forecasts, are forward-looking statements about the future performance of KONAMI. These statements are based on management's assumptions and beliefs in light of information currently available to it and, therefore, you should not place undue reliance on them. A number of important factors could cause actual results to be materially different from and worse than those discussed in forward-looking statements. Such factors include, but are not limited to (1) Changes in economic conditions affecting our operations; (2) Fluctuations in foreign exchange rates, particularly with respect to the value of the Japanese yen, the U.S. dollar and the Euro; (3) KONAMI's ability to continue to win acceptance of our products, which are offered in highly competitive markets characterized by the continuous introduction of new products, rapid developments in technology and subjective and changing consumer preferences; (4) KONAMI's ability to successfully expand internationally with a focus on our Digital Entertainment business and Gaming & Systems business; (5) KONAMI's ability to successfully expand the scope of our business and broaden our customer base through our Health & Fitness business; (6) Regulatory developments and changes and our ability to respond and adapt to those changes; (7) KONAMI's expectations with regard to further acquisitions and the integration of any companies we may acquire; and (8) the outcome of contingencies.

- Financial information included herein is not audited by independent public accountants
- (1) Numbers included in this presentation material are;
 - a) in accordance with U.S. GAAP
 - b) rounded to the nearest one hundred million yen
- (2) Revenues of each segment include inter-segment sales

Consolidated Financial Results

			(Yen in Billions)
	FY2013 Q1-3 9 months ended	FY2014 Q1-3 9 months ended	FY2014 Guidance 12 months ending
	December 2012	December 2013	March 2014
Net Revenues	160.2	155.9	210.0
Operating Income	14.9	7.4	10.0
Income Before Income Taxes	14.7	9.2	11.5
Net Income	8.8	5.1	6.5
Net Income / Share (JPY) Annual Dividends / Share (JPY)	63.63 -	36.47 -	46.89 34.00

Net Revenues and Operating Income by Business Segment

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	FY2013 Q1-3	FY2014 Q1-3	FY2014 Guidance
Net Revenues	9 months ended December 2012	9 months ended December 2013	12 months ending March 2014
Digital Entertainment	80.6	71.6	100.0
Health & Fitness	60.0	57.5	76.5
Gaming & Systems	16.6	22.3	28.5
Pachinko & Pachinko Slot Machines	3.5	5.0	5.5
Other / Elimination	-0.5	-0.5	-0.5
Total	160.2	155.9	210.0
Operating Income			
Digital Entertainment	15.6	5.9	10.0
Health & Fitness	2.1	0.9	1.0
Gaming & Systems	3.6	5.5	7.0
Pachinko & Pachinko Slot Machines	-0.9	-0.6	-2.0
Corporate / Elimination	-5.5	-4.4	-6.0
Total	14.9	7.4	10.0

Digital Entertainment (1)

Net revenues and operating income

(Yen in Billions)

	FY2013 Q1-3	FY2014 Q1-3
	9 months ended December 2012	9 months ended December 2013
Net Revenues	80.6	71.6
Operating Income	15.6	5.9
Operating Margin	19.3%	8.3%

FY2014 Q3 summary

- Received positive reviews for baseball title JIKKYOU PAWAFURU PUROYAKYU 2013 and its DLC
- ➤ Sustained revenue contributions from key SNS titles e.g. Dragon Collection, solid growth in number of app downloads from World Soccer Collection S, Professional Baseball Dream Nine SUPERSTARS and Star Wars: Force Collection
- > Stable recurring revenues from "e-AMUSEMENT Participation" arcade games
- ➤ Solid sales of Yu-Gi-Oh! trading card games

Digital Entertainment (2)

Unit sales - video games

■ Unit sales breakdown

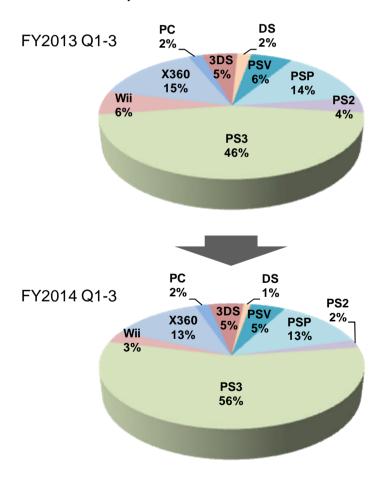
(units in million)

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	FY2013 Q1-3	FY2014 Q1-3
Geography	9 months ended	9 months ended
	December 2012	December 2013
Japan	2.64	2.37
Americas	2.99	1.84
Europe	3.69	2.88
Asia	0.18	0.11
Total	9.50	7.19

(units in million)

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	FY2013 Q1-3	FY2014 Q1-3
Genre / Category		9 months ended
	December 2012	December 2013
Soccer	5.52	3.72
Baseball	0.50	0.68
METAL GEAR	0.93	1.11
Other	2.55	1.68
Total	9.50	7.19

■ Unit sales platform mix



Digital Entertainment (3)

■ Q3 releases / Pipeline

Title	Platform	Geography	Release Date
JIKKYO PAWAFURU PURO YAKYU 2013	PS3 /PSV / PSP	Japan	Oct 2013
pop'n rhythmin	App Store	Japan	Oct 2013
WORLD SOCCER Winning Eleven 2014	PS3 / PSP / 3DS	Japan	Nov 2013
METAL GEAR RISING REVENGEANCE SPECIAL EDITION	PS3	Japan	Dec 2013
Yu-Gi-Oh! Zexal: Gekitotsu Duel Carnival	3DS	Japan	Dec 2013
Monslo Battle	App Store / Google Play	Japan	Dec 2013
Nisekoi Majikore !?	App Store / Google Play	Japan	Jan 2014
Castlevania: Lords of Shadow 2	PS3 / X360 / PC	Global	Feb 2014
METAL GEAR SOLID V: GROUND ZEROES	PS4 / XOne PS3 / X360	Global	Mar 2014
PROFESSIONAL BASEBALL SPIRITS 2014	PS3 /PSV / PSP	Japan	Mar 2014
NEW LOVEPLUS+	3DS	Japan	Mar 2014
Dragon Dice	App Store / Google Play	Japan	TBD
Dragon Collection RPG	App Store / Google Play	Japan	TBD
Monster Retsuden ORECA BATTLE Pandora's Medal	Arcade	Japan	Q4 FY2014
DREAMSPHERE	Arcade	Japan	Q4 FY2014
Gotochi Around	Arcade	Japan	Q4 FY2014
ColorCoLotta	Arcade	Japan	Q4 FY2014



METAL GEAR SOLID V: GROUND ZEROES



Monster Retsuden ORECA BATTLE Pandora's Medal



Dragon Collection RPG



PROFESSIONAL BASEBALL SPIRITS 2014



NEW LOVEPLUS+



Dragon Dice



Health & Fitness

Net revenues and operating income

(Yen in Billions)

	FY2013 Q1-3	FY2014 Q1-3
	9 months ended December 2012	9 months ended December 2013
Net Revenues	60.0	57.5
Operating Income	2.1	0.9
Operating Margin	3.4%	1.6%

FY2014 Q3 summary

- > Started offering fitness programs to cater to the new membership plans
- > Solid sales growth from contract-based clubs.



Gaming & Systems

Net revenues and operating income

(Yen in Billions)

	FY2013 Q1-3 9 months ended December 2012	FY2014 Q1-3 9 months ended December 2013
Net Revenue	16.6	22.3
Operating Income	3.6	5.5
Operating Margin	21.7%	24.8%

FY2014 Q3 summary

- > Record revenues and operating profit for 3rd quarter
- ➤ Continued solid sales of Podium / Advantage series of cabinets
- ➤ Newly re-branded casino management system SYNKROS well-reputed by casino operators



Pachinko & Pachinko Slot Machines

Net revenues and operating income

(Yen in Billions)

	FY2013 Q1-3 9 months ended December 2012	FY2014 Q1-3 9 months ended December 2013
Net Revenue	3.5	5.0
Operating Income	-0.9	-0.6
Operating Margin	-	-

FY2014 Q3 summary

➤ Launched pachislot title "Magical Halloween 4"



THANK YOU